

## WEBINAR: CAST NO SHADOW – PETS, CLTs AND INHERITANCE TAX IMPLICATIONS

**TUESDAY 1 OCTOBER 2024 – 10:30 – 11:30**

<b>Webinar details:</b>	The platform is <b>Zoom</b> and can be viewed on a mobile, tablet, laptop or PC. The link to join will be emailed to you nearer the time. It would be helpful to download Zoom on to your device beforehand - the app is Zoom Cloud Meetings. Please note that it may not be possible to access your video and microphone if you are remote accessing your office computer - you may want to forward the link.
<b>Cost:</b>	£20 – Member and Associate Members of BDLS/Trainee Solicitor £45 – Non-Member of BDLS
<b>Booking Reference:</b>	983
<b>CPD:</b>	1
<b>SRA Competence:</b>	B <a href="#">SRA   Statement of solicitor competence</a>   <a href="#">Solicitors Regulation Authority</a>

### This webinar will cover:

- **Inheritance tax on PETS.**
- **Inheritance tax on CLTs.**
- **If I survive for 7 years the gift is inheritance tax free, right?**
- **Advising the client**

### Speaker Profile:

This lecture will be presented by **HELEN BRANDER** of Pump Court Chambers. Helen is a matrimonial finance, trusts and estates practitioner. She advises and represents individuals and their associated entities (companies, trustee bodies, unincorporated associations) in matters concerning family finance, financial provision for children, the financial aspects of cohabitation, trusts of land, trustee disputes, inheritance and probate disputes.



### Please book online at:

<https://www.bournemouthlaw.com/bournemouth-district-law-society-lectures>

**Course Notes:** For environmental reasons, BDLS will no longer be providing printed course notes at lectures. Lecture notes will be emailed to delegates in advance for either printing or accessing via their laptop or alternative device on the day.

**Payment for lectures:** Please be aware that payment must be received at the office **before** the lecture takes place. Course bookings will only be confirmed upon payment. All payments are to be paid by BACS. No refunds within 7 days of the course.